



STEGENT EQUITY ADVISORS, INC.

Financial Planning • Investments • Tax

Audrey E. Petrash, CFP[®], EA

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This brochure supplement provides information about Audrey E. Petrash that supplements the Stegent Equity Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Loyd Stegent at 713-840-9300 x104 if you did not receive Stegent Equity Advisors, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Audrey E. Petrash is available on the SEC's website at www.adviserinfo.sec.gov. Registration does not imply a certain level of skill or training.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Audrey E. Petrash, CFP®, EA, born 1990

Business Background:

Financial Advisor, Stegent Equity Advisors, Inc., 08/13 to present
Financial Planning Associate, Stegent Financial Services, PC (formerly Cornelius, Stegent & Price LLP), 08/13 to present

Education:

Texas Tech, Bachelor of Science in Personal Financial Planning, 2013

Ms. Petrash serves a dual role, assisting in both the wealth management and tax planning process. Audrey prepares both income tax returns and financial plans and assists in investment implementation. She is also responsible for opening new accounts, custodian paperwork, quarterly reporting and compliance.

The CFP® Certification

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and several other countries for its (1) high standard of professional education, (2) stringent code of conduct and standards of practice and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary.
- Examination – Pass the comprehensive CFP® Certification Examination, a 6-hour exam.
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year).
- Ethics – Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years.
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Enrolled Agent (EA)

An enrolled agent has earned the privilege of representing taxpayers before the Internal Revenue Service by either passing a three-part comprehensive IRS test covering individual and business tax returns, or through experience as a former IRS employee. Enrolled agent status is the highest credential the IRS awards. Individuals who obtain this elite status must adhere to ethical standards and complete 72 hours of continuing education courses every three years.

DISCIPLINARY INFORMATION

There are no legal or disciplinary events which might be material to a client's or prospective client's evaluation of Ms. Petrash.

OTHER BUSINESS ACTIVITIES

Ms. Petrash is not actively engaged in any other investment-related business or occupation.

ADDITIONAL COMPENSATION

Ms. Petrash does not receive economic benefit from any non-client source.

SUPERVISION

Ms. Petrash is supervised by Loyd J. Stegent, President, who can be reached at 713-840-9300.